

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF OHIO

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Mount Calvary Pentecostal Church of Youngstown, Ohio

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 34-6597296

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
1812 Oak Hill Avenue Youngstown, OH 44507
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
Mahoning County Location of principal assets, if different from principal place of business
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor
[] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
 No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____
Where is the property? _____
Number, Street, City, State & ZIP Code _____
Is the property insured?
 No
 Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
 1-49
 50-99
 100-199
 200-999
 1,000-5,000
 5001-10,000
 10,001-25,000
 25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities
 \$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million
 \$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million
 \$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor Mount Calvary Pentecostal Church of Youngstown, Ohio
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 2, 2017
MM / DD / YYYY

/s/ Derrick Jackson
Signature of authorized representative of debtor
Title Trustee/Deacon

Derrick Jackson
Printed name

18. Signature of attorney

/s/ Andrew W. Suhar, Esq. (Ohio Reg. No.
Signature of attorney for debtor

Date February 2, 2017
MM / DD / YYYY

Andrew W. Suhar, Esq. (Ohio Reg. No.
Printed name

SUHAR & MACEJKO, LLC
Firm name

29 East Front Street, 2nd Floor
P.O. Box 1497
Youngstown, OH 44501-1497
Number, Street, City, State & ZIP Code

Contact phone (330)744-9007 Email address _____

0058419)
Bar number and State

Fill in this information to identify the case:

Debtor name Mount Calvary Pentecostal Church of Youngstown, Ohio
 United States Bankruptcy Court for the: NORTHERN DISTRICT OF OHIO
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
America's Christian Credit Union 2100 E. Route 66 P.O. Box 5100 Glendora, CA 91740		1812 Oak Hill Avenue, Youngstown, Ohio 44507		\$1,676,137.96	\$175,000.00	\$1,501,137.96
Mahoning County Treasurer 120 Market Street Youngstown, OH 44503		1812 Oak Hill Avenue, Youngstown, Ohio 44507		\$14.44	\$175,000.00	\$14.44
Ohio Bureau of Workers Compensation 150 E. Gay Street Columbus, OH 43215		Tax Lien				\$11,356.38
Ohio Bureau of Workers Compensation 150 E. Gay Street Columbus, OH 43215		Judgment				\$9,345.46
Ohio Bureau of Workers Compensation 150 E. Gay Street Columbus, OH 43215		Judgment				\$2,072.54
State of Ohio Department of Taxation s/o Ohio Attorney General 150 E. Gay Street, 21st Floor Columbus, OH 43215		Tax Lien				\$54,587.31

Debtor Mount Calvary Pentecostal Church of Youngstown, Ohio
 Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
State of Ohio Dept of Taxation c/o Ohio Attorney General 150 East Gay Street, 21st Floor Columbus, OH 43215		Tax Lien				\$32,753.66
State of Ohio Dept of Taxation c/o Ohio Attorney General 150 East Gay Street, 21st Floor Columbus, OH 43215		Judgment				\$19,078.54
State of Ohio Dept of Taxation c/o Ohio Attorney General 150 East Gay Street, 21st Floor Columbus, OH 43215		Tax Lien				\$1,957.76

**United States Bankruptcy Court
Northern District of Ohio**

In re Mount Calvary Pentecostal Church of Youngstown, Ohio
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept _____	\$ _____	*
Prior to the filing of this statement I have received _____	\$ <u>8820.50</u>	
Balance Due _____	\$ _____	*

* Per application with bankruptcy court.

2. The source of the compensation paid to me was:
 Debtor Other (specify): Debtor has paid retainer.
3. The source of compensation to be paid to me is:
 Debtor Other (specify):
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 e. [Other provisions as needed]
 Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
 Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/02/2017
Date

/s/Andrew W. Suhar
 Andrew W. Suhar, Esq. (Ohio Reg. No. 0058419)
 Signature of Attorney
 SUHAR & MACEJKO, LLC
 29 East Front Street, 2nd Floor
 P.O. Box 1497
 Youngstown, OH 44501-1497
 (330)744-9007 Fax: (330)744-5857
Name of law firm

**United States Bankruptcy Court
Northern District of Ohio**

In re Mount Calvary Pentecostal Church of Youngstown, Ohio
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Trustee/Deacon of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: February 2, 2017

/s/ Derrick Jackson
Derrick Jackson/Trustee/Deacon
Signer/Title

America's Christian Credit Union
2100 E. Route 66
P.O. Box 5100
Glendora, CA 91740

America's Christian Credit Union c/o
Jennifer Monty Rieker, #0076409
Lakeside Place, Suite 200
323 West Lakeside Avenue
Cleveland, OH 44113

Attorney General for the State of Ohio
Charitable Law Section
Mike DeWine, Ohio Attorney General
150 E. Gay Street, 23rd Fl
Columbus, OH 43215

First Bank National Association
c/o CT Corporation
1300 East Ninth Street
Cleveland, OH 44114

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Internal Revenue Service c/o
Katherine Swanson Haan, Esq.
400 United States Court House
801 W. Superior Avenue
Cleveland, OH 44113

Mahoning County Treasurer
120 Market Street
Youngstown, OH 44503

Matthew J. Blair, Esq.
724 Youngstown Road
Niles, OH 44446

Ohio Bureau of Workers Compensation
150 E. Gay Street
Columbus, OH 43215

Mount Calvary Pentecostal Church of Youngstown, Ohio -

State of Ohio Bureau of Workers Comp
Attorney Generals Office
150 E. Gay St., 21st Floor
Columbus, OH 43215

State of Ohio Department of Taxation
s/o Ohio Attorney General
150 E. Gay Street, 21st Floor
Columbus, OH 43215

State of Ohio Dept of Taxation
c/o Ohio Attorney General
150 East Gay Street, 21st Floor
Columbus, OH 43215

**United States Bankruptcy Court
Northern District of Ohio**

In re Mount Calvary Pentecostal Church of Youngstown, Ohio
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mount Calvary Pentecostal Church of Youngstown, Ohio in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 2, 2017

Date

/s/ Andrew W. Suhar, Esq. (Ohio Reg. No.

Andrew W. Suhar, Esq. (Ohio Reg. No. 0058419)

Signature of Attorney or Litigant

Counsel for Mount Calvary Pentecostal Church of Youngstown, Ohio

SUHAR & MACEJKO, LLC

29 East Front Street, 2nd Floor

P.O. Box 1497

Youngstown, OH 44501-1497

(330)744-9007 Fax:(330)744-5857

